Housing Survey Preliminary Findings

Office of Planning & Analysis Fall 2017



Background

Housing Master Plan Task Force January 2017 report:

- Demand for campus housing significantly outpaces supply
- UC Berkeley has the lowest percentage of beds for our student body of any campus in the UC system
- High prices of housing impacts student experience
- Identifies nine potential sites for development
- Calls for a survey as one aspect in decision-making process



Methodology

- Working group from the Office of the Executive Vice Chancellor and Provost,
 Division of Student Affairs, Office of Planning and Analysis, and Graduate Division
 met to design survey, collect data, and summarize results.
- Web survey went out to 27,292 undergraduates, 10,440 graduate students, and 1,160 postdocs during period of 4/7/17-5/16/17.
- CalNet authentication provided authorized access only and allowed for a generic survey link (CalNet UID mapped to unique survey ID).
- Prize drawing.
- Email notifications (initial invitation and 5 survey reminders) as well as social media and newsletter reminders.
- Survey content covered: Current housing situation, costs and satisfaction, housing security, impact of housing on experience, rankings of potential building locations.

Response

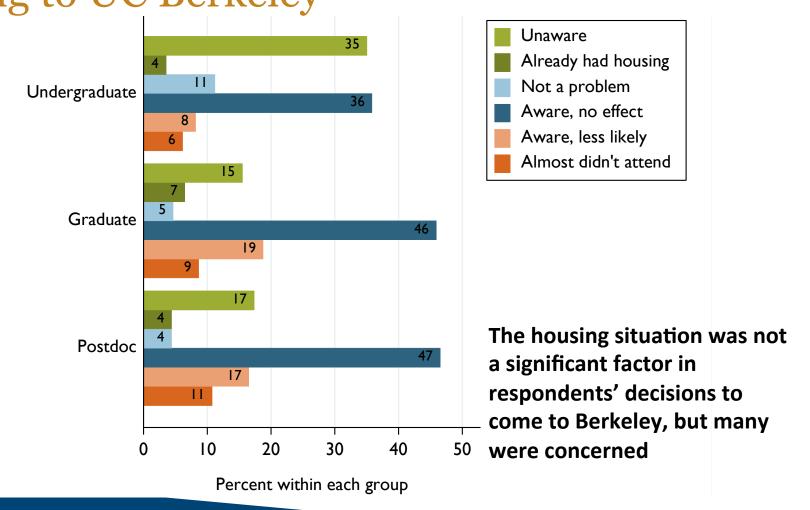
- Overall participation rate (completes + partials) of 24%
- 23% of undergraduates either completed or partially completed the survey
 - No significant difference in response between freshman/ transfers
 - Seniors responded at a lower rate (17% v. 25%)
- 26% of graduate students responded
- 32% of postdocs responded



Crisis evaluation



Awareness of housing situation prior to coming to UC Berkeley





New undergraduate students' level of concern about finding affordable housing

Newly entering undergraduates express high levels of concern regarding finding affordable housing while at Berkeley

"Finding affordable housing while I'm a student at UC Berkeley"	Not at all concerned (1)	(2)	(3)	(4)	(5)	Very concerned (6)
Fall 2016 Transfer Entrants	14%	9%	11%	15%	18%	34%
Fall 2016 Freshman Entrants (excludes FPF)	14%	11%	18%	17%	19%	20%
Fall 2016 Fall Program for Freshmen (FPF) students	10%	16%	9%	9%	28%	29%

Source: Fall 2016 Survey of New Students - (Student Life & Development Module)

Respondent comments: finding affordable housing

"I live in West Oakland because a **two month** search for affordable and livable options in Berkeley **proved to be unfruitful.**"

Undergraduate Student

"My housemates were strangers to me and my roommate before we moved into the house. Moving to my current house was an act of desperation to find a place to live, and created a heavy burden for my single mother due to the rent and utilities cost being at the peak maximum of my mother's budget. In order to help my mom with these costs, I took on a part-time student job at the library. If my rent wasn't so high, taking on a job would be optional instead of mandatory."

- Undergraduate Student

"Too expensive for not much space, but was the best I could find in this rental market. **Prolonged searches, and stress and uncertainty,** can put you in a more vulnerable situation depending on supply."

- Undergraduate Student



Respondent comments: finding affordable housing (cont'd)

"After a two months long search I found a cheap room with good roommates. The issue is the constant fear of being asked to leave the apartment (i.e., by our landlady). I cannot afford rent anywhere else."

- Postdoc

"I searched for months for housing, which stressed me out a lot. I wound up paying decent rent (\$2800 for 3 people) and have an apartment with livable space, but I am a 25-30 minute walk from my classes, so that's the trade off. I wish I could have lived closer to campus."

— Undergraduate Student

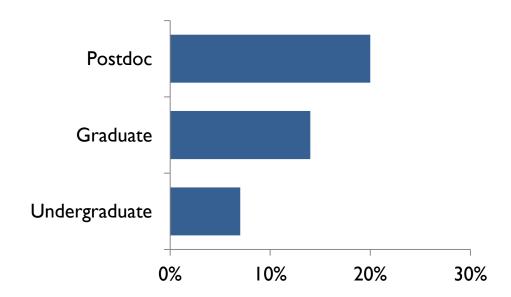
"If I had known how bad **the cost of living** would be here, I would have seriously considered completing my PhD elsewhere, and UC Berkeley has always been my dream."

- Graduate Student



Percent experiencing homelessness while at UC Berkeley

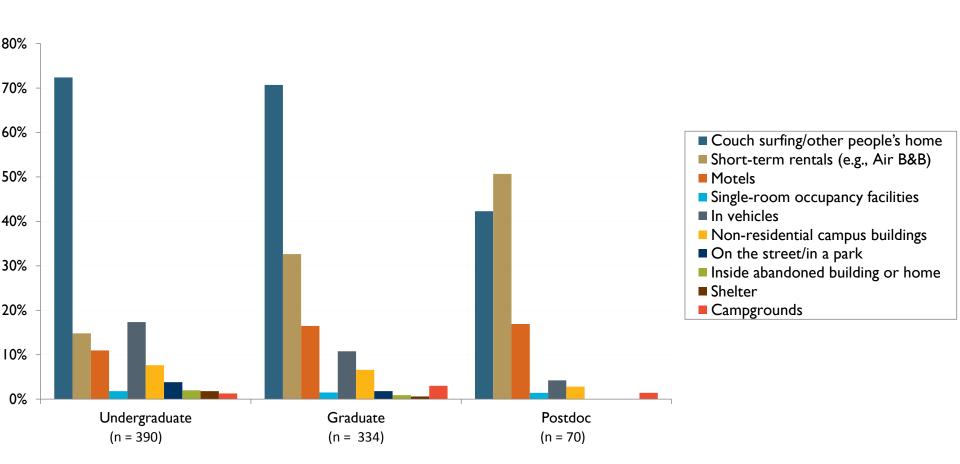
10% of all respondents self identified as having experienced homelessness at some point since arriving at UC Berkeley, the rate was double for postdocs



Survey Question: "Since arriving at UC Berkeley, have you ever been homeless for any length of time? (Homeless means not having stable or reliable housing, (e.g., living on the street, in vehicles, motels, short-term rentals, camp grounds, single-occupancy facilities, or couch surfing in other people's homes for temporary sleeping arrangements)."

Where respondents lived when homeless

Respondents lived in a range of locations when experiencing homelessness



Respondent comments: homelessness while at UC Berkeley

"As an older transfer student, my only UC housing offer was a shared triple unit bedroom and about a 25 minute walk from Campus. Deciding to live on my own instead, I started the school year technically homeless, couch surfing and renting a room on a weekly basis."

Undergraduate Student

"Housing prices are unmanageable, and I was homeless and living in a car for three months last semester with a friend!"

— Undergraduate Student



Duration of homelessness while at UC Berkeley

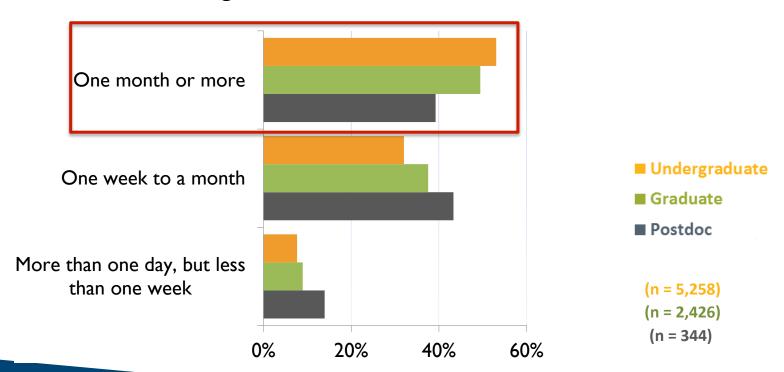
Most respondents experienced homelessness for one week to one month

Duration of Homelessness	Undergraduate	Graduate	Postdoc
One day	3%	<1%	0%
More than a day, but less than 1 week	19%	17%	29%
1 week to a month	44%	54%	46%
1-2 months	20%	18%	20%
3-4 months	8%	5%	4%
5-6 months	3%	1%	0%
More than 6 months	3%	4%	1%
Total Respondent Count	388	334	70



Length of time it took to find current housing

Half of respondents indicated that it took more than one month to find their current housing





Current housing situation



Percentage of respondents living with partners or children

Some undergraduate and graduate students and postdocs are making housing decisions for themselves and as well as partners and/or children.

	Undergrads	Grad students	Postdocs	
No live-in partners or children	5,945 (97%)	1,906 (72%)	168 (46%)	
Respondents with partners ¹	106 (2%)	544 (20%)	109 (30%)	
Respondents with children ²	83 (1%)	214 (8%)	88 (24%)	
TOTAL	6,134 (100%)	2,664 (100%)	365 (100%)	

¹Excludes respondents living with children

²Includes respondents living with or without partners

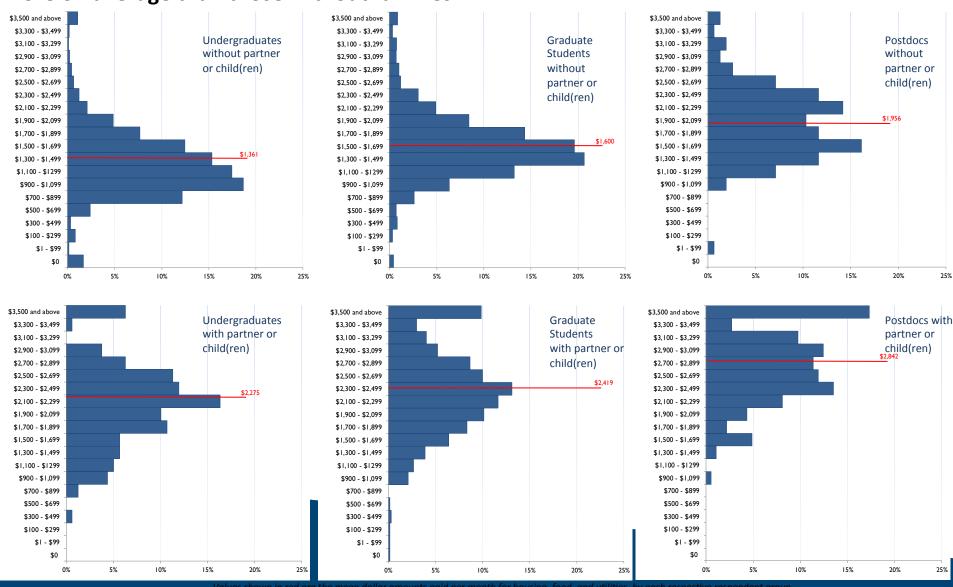
Average monthly housing, food, and utility costs

Undergraduates living in university owned housing reported higher monthly expenses than their respective counterparts living in non-university owned housing. For graduate students, this trend was reversed.

	Undergraduate (n = 5,099)		Graduate (n = 2,408)		Postdoc (n = 340)	
	Non-University Owned	University Owned	Non-University Owned	University Owned	Non- University Owned	University Owned
without partners or children	\$1,252 (n = 3,290)	\$1,577 (n = 1,650)	\$1,601 (n = 1,650)	\$1,579 (n = 88)	\$1,960 (n = 154)	n < 5
with partners or children	\$ 2,108 (n = 79)	\$2,439 (n = 80)	\$2,478 (n = 471)	\$2,280 (n = 199)	\$2,839 (n = 166)	\$2,867 (n = 19)

Monthly reported housing, food, & utility costs

Respondents with families reported monthly housing, food, and utility costs of ~\$900 more on average than those without families



Respondent comments: satisfaction with housing

"I commute two hours every day to get to campus, riding my bike and BART for a total of > \$100/month, on top of my outrageous rent. I just couldn't afford an apartment closer to campus. And I still have to live with a stranger in a tiny, loud apartment. Even as a postdoc, I have no money saved at the end of every month."

- Postdoc

"I am so frustrated with our housing situation, considering UCLA students live in luxury compared to our housing. I pay the same amount for a broken-down apartment with insect problems in the basement with homeless people living outside my window as my best friend does for an apartment with laundry, a pool, a gym, and a dishwasher in sparkling Westwood."

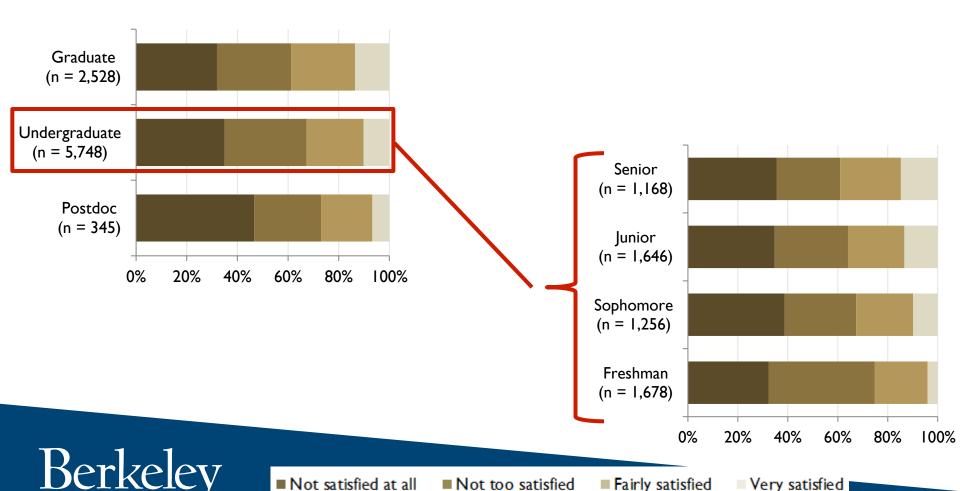
— Undergraduate Student

"The Berkeley Student Cooperative has given me **the absolute best living situation** I could ask for... It is extremely affordable and provides nutritious food, a welcoming and academically focused community and an abundance of amenities." – Undergraduate Student



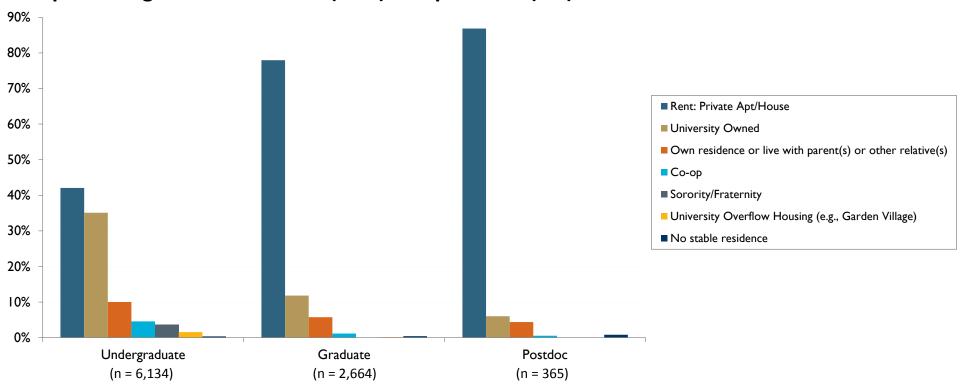
Level of satisfaction with current housing cost

Postdocs are least satisfied with their current housing cost, followed by undergraduates – particularly those with freshman class standing



The type of housing respondents were living in when surveyed

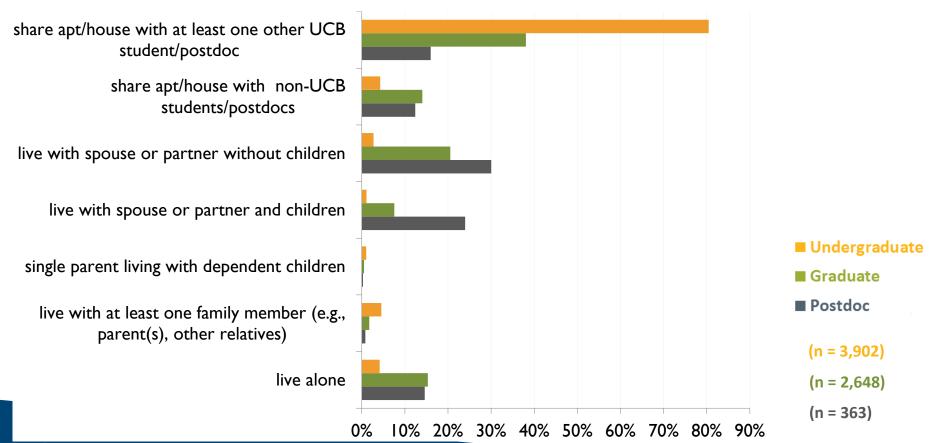
A greater proportion of undergraduates (35%) live in university owned housing as compared to graduate students (12%) and postdocs (6%)



Who respondents were living With

(Excludes those living in most types of undergrad university owned housing)

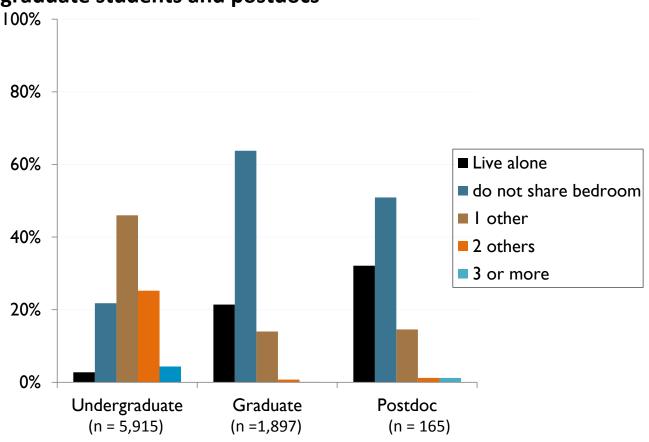
Most respondents reported living with some type of housemate; only 4% of undergrads and 15% of grad students and postdocs lived alone





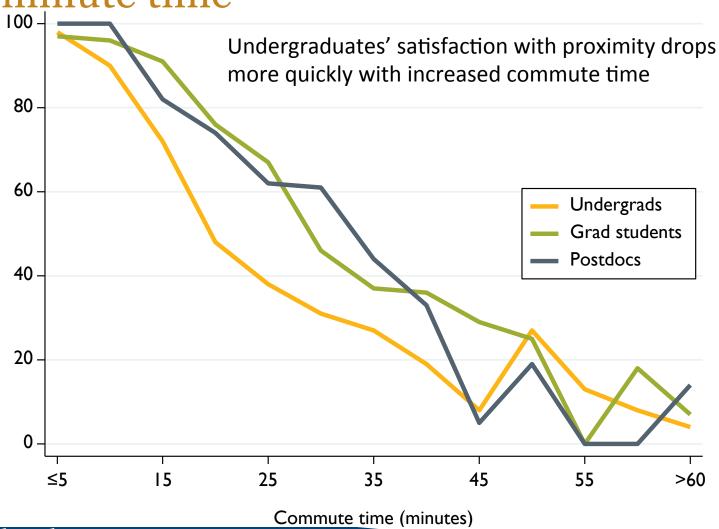
The proportion of respondents not living with a partner, who shared a bedroom

Undergrads are more likely to share a bedroom than are graduate students and postdocs



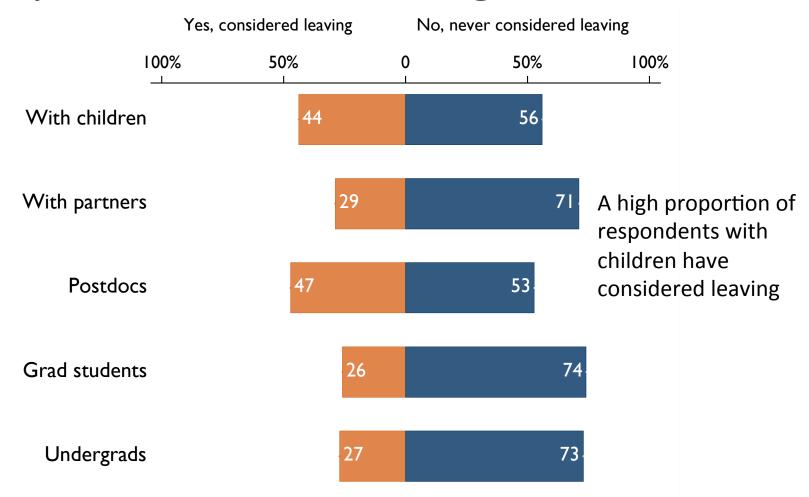
Percentages exclude those who reported living with a partner/spouse, but include those who reported living alone Represents responses to two different survey questions, which are shown on the previous two slides. Thus, the difference in percentages shown in the number of respondents

Satisfaction with current proximity to campus by commute time





Have you ever considered leaving UC Berkeley because of the housing situation?



[&]quot;Undergrads," "Grad students," and "Postdocs" exclude respondents living with partners and/or children "With partners" includes respondents living with partners (without children)

[&]quot;With children" includes respondents living with children (with or without partners)

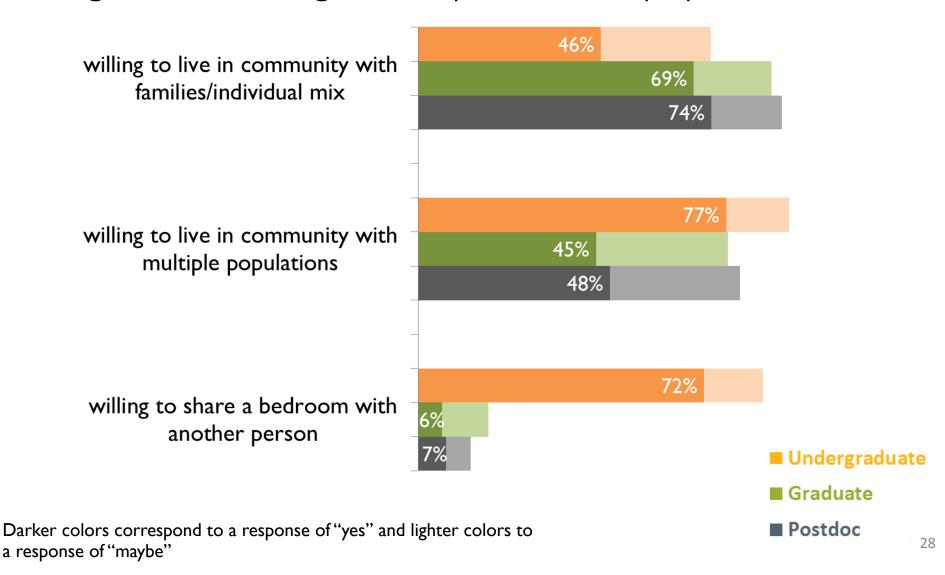
"Unfortunately, postdocs are limited in the duration at the UC Village [student family housing]. I would have to leave in a few months which would increase all my cost by an additional 1500-200\$. I am seriously thinking if we could afford staying in UC or terminating my position." - Postdoc



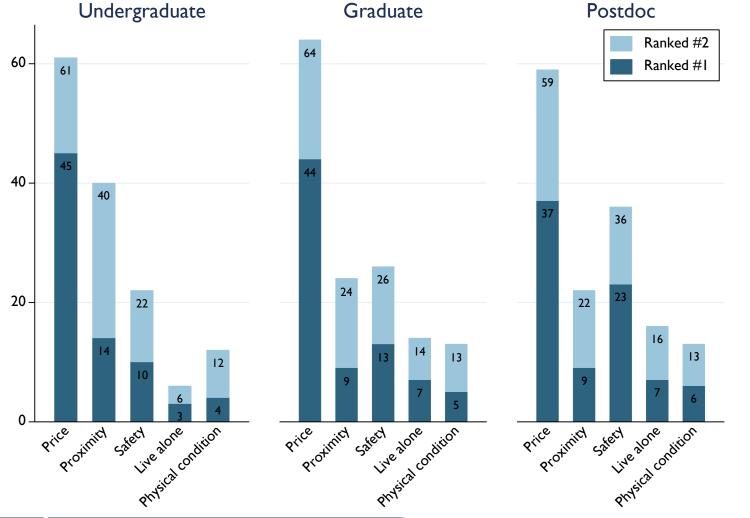
Potential housing



Postdocs & graduate students are most willing to live with a mix of families & individuals; Undergrads are most willing to live amongst multiple student populations

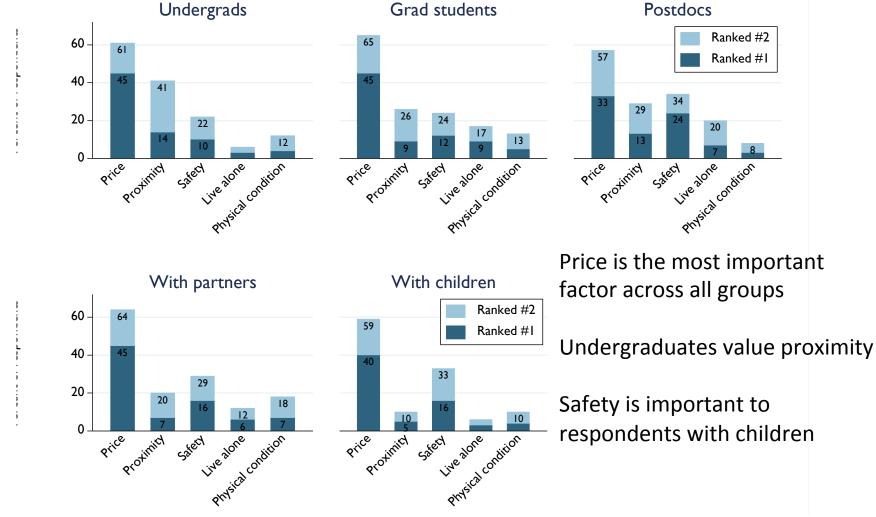


#1 and #2 most important factors in potential housing





#1 and #2 most important factors in potential housing

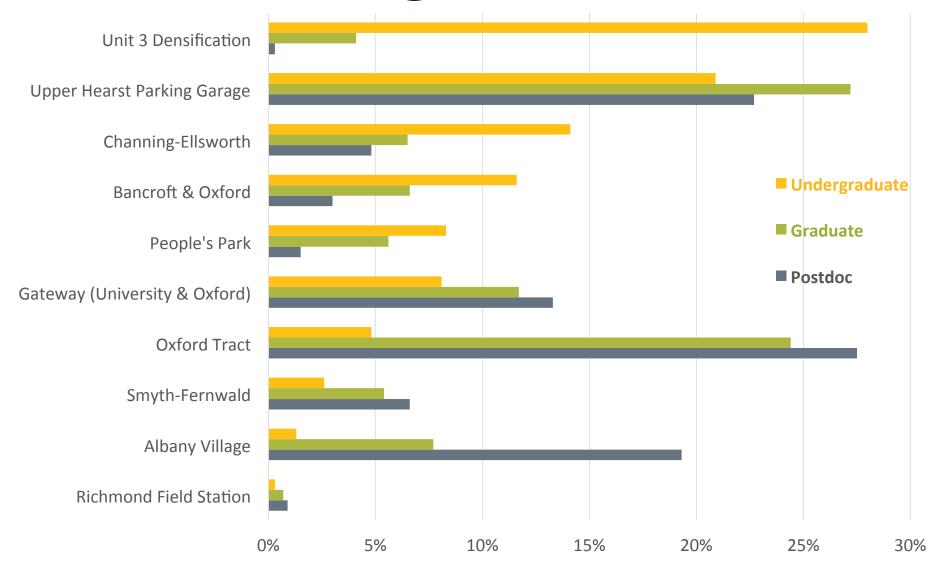


[&]quot;Undergrads," "Grad students," and "Postdocs" exclude respondents living with partners and/or children

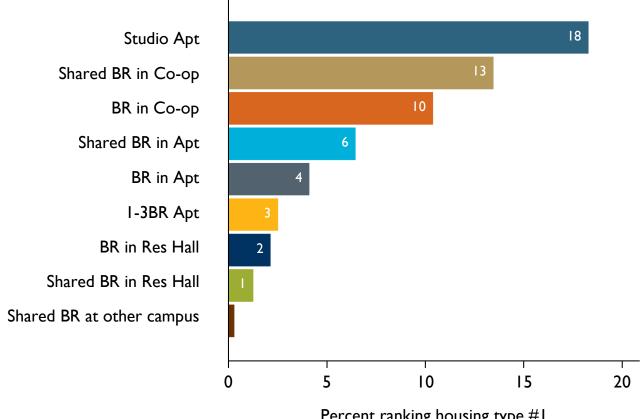
[&]quot;With partners" includes respondents living with partners (without children)

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Percent ranking the site #1



Undergraduates' preferred housing type

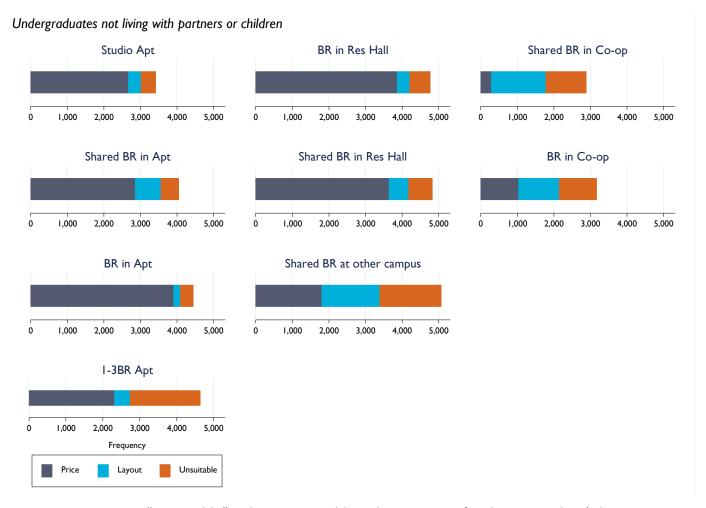


Percent ranking housing type #1

Percent of #1 rankings out of total valid responses for each housing type, range of valid responses (n = 5,276 - 5,404) Excludes undergraduates who live with partners or children

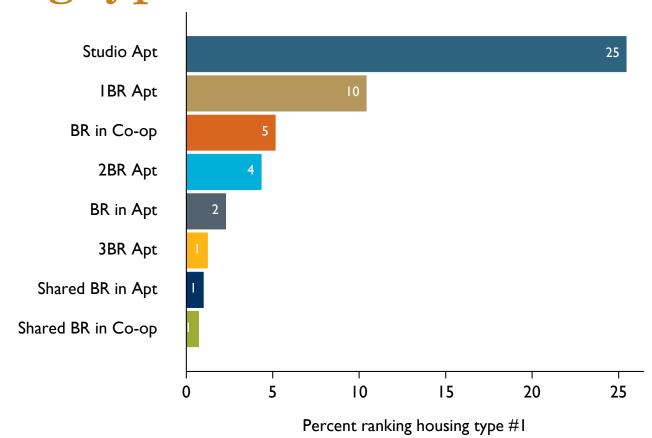


Undergraduates' reasons for **not** considering housing types



"Unsuitable" indicates it would not be an option for the respondent's housing situation for any reason other than price or layout

Graduate students' preferred housing type

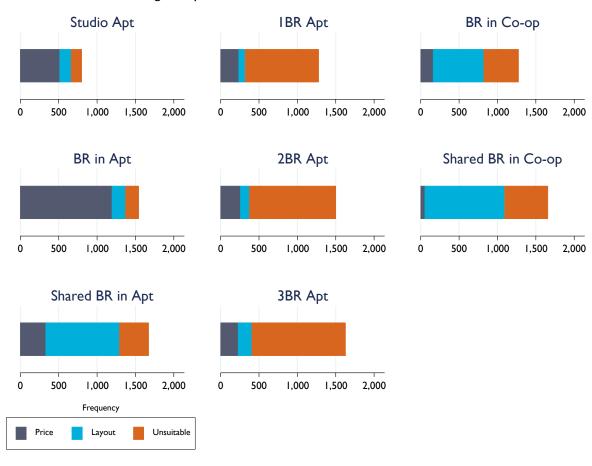


Percent of #1 rankings out of total valid responses for each housing type, range of valid responses (n = 1,780-1,815) Excludes respondents who live with partners or children



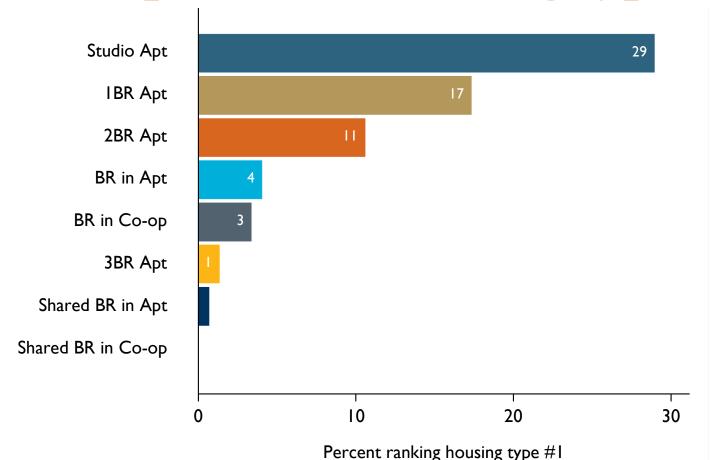
Graduate students' reasons for **not** considering housing types

Graduate students not living with partners or children



[&]quot;Unsuitable" indicates it would not be an option for the respondent's housing situation for any reason other than price or layout

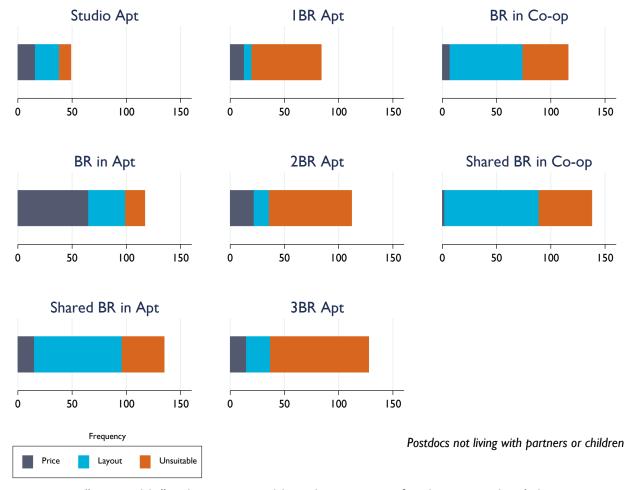
Postdocs' preferred housing type



Percent of #1 rankings out of total valid responses for each housing type, range of valid responses (n = 144 - 152) Excludes postdocs who live with partners or children

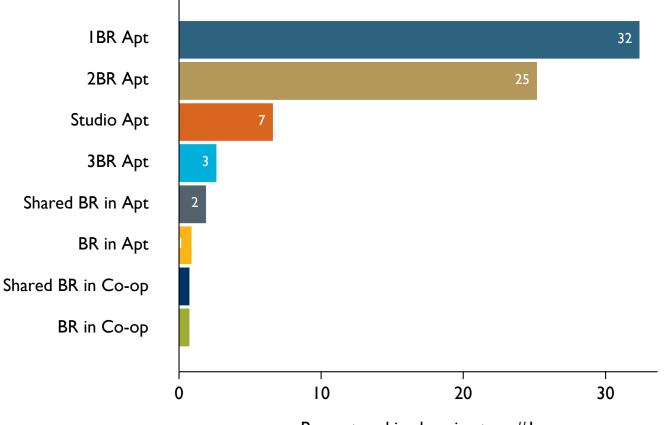


Postdocs' reasons for **not** considering housing types



"Unsuitable" indicates it would not be an option for the respondent's housing situation for any reason other than price or layout

Preferred housing type for respondents with partners

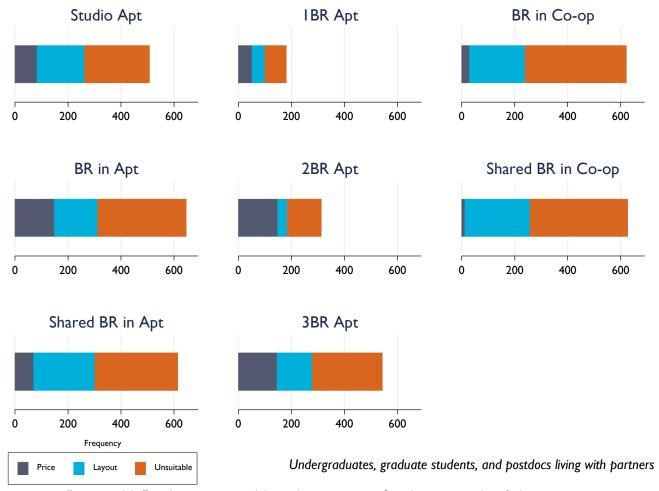


Percent ranking housing type #1

Percent of #1 rankings out of total valid responses for each housing type, range of valid responses (n = 683-704) Includes undergraduates, graduate students and postdocs who live with partners

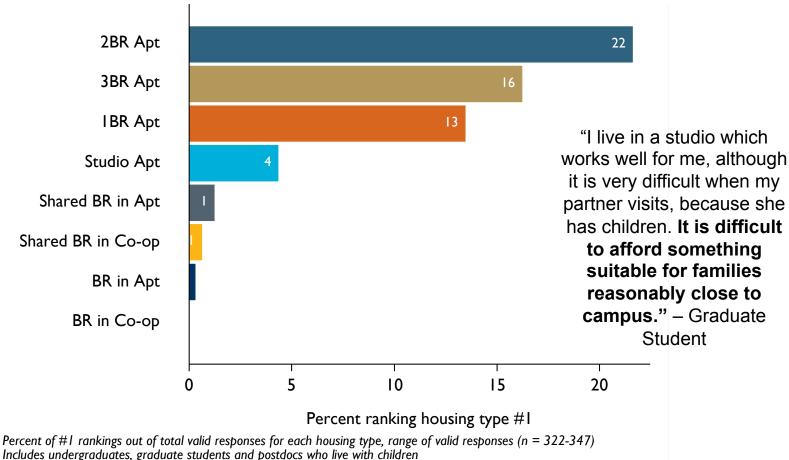


Respondents living with partners: reasons for **not** considering housing types



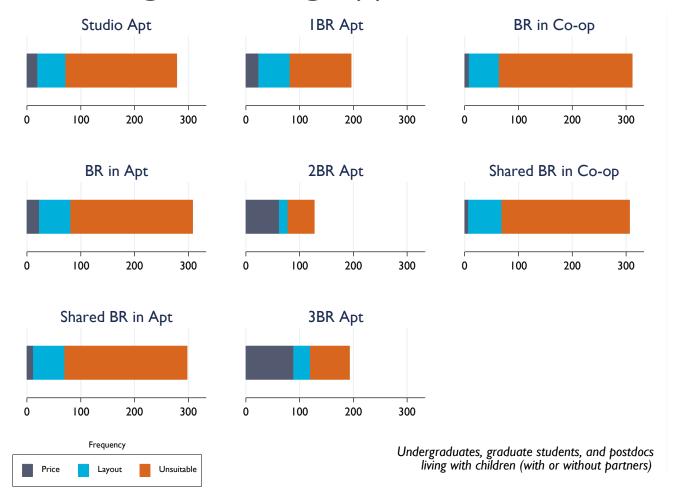
"Unsuitable" indicates it would not be an option for the respondent's housing situation for any reason other than price or layout

Preferred housing type for respondents with children





Respondents living with children: reasons for **not** considering housing types



"Unsuitable" indicates it would not be an option for the respondent's housing situation for any reason other than price or layout

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